BLACK CASTLE
CAPITAL PARTNERS

Black Castle Capital Partners Ltd

PHYSICAL GOLD TRADING

FACTSHEET

Executive Summary

We can help to protect your wealth, by investing in gold.

The investment opportunity is via a Loan Note that pays 18-24% per annum.

Black Castle Capital Partners, the company, is fully aware of the power that gold holds. One of gold's strongest advantages is that it can protect your investments, even your standard of living during periods of economic, monetary, or geopolitical crisis. And, depending on the nature of the crisis, gold can move from a defensive tool to an offensive profit machine.

Gold is one of the most secure stores of wealth on the planet and its consistent growth has drawn substantial investment. Artisanal and Small-Scale Mining (ASM) accounts for over 20% of annual gold production worldwide and it is within this segment that much of the recent growth has occurred.

Gold is always in high demand as an investment, it is a status symbol, and has always had a strong place in an investor's portfolio, now more than at any other point since the 1970s.

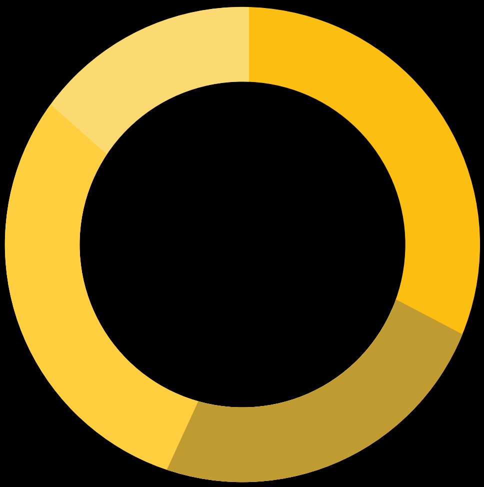
In a recent report by Forbes relating to the potential of gold in 2023, many analysts predict that gold is going to experience a sharp rise in value.

Our Strategy

The investment opportunity is not acquiring or trading physical gold bullion with a daily spot price on the open market.

The opportunity is giving investors access to the pre-refined wholesale Dore market. Dore is the extracted commodity that is purchased directly from the gold mines which still contains other impurities prior to it being refined to 24 carat gold bullion. In this wholesale market, the more Dore that is ordered for refining from the mines, the cheaper the price is obtained by using the economies of scale.

Hence, we are providing capital from our investors to facilitate this transaction. Our trading partners are currently trading in excess of $45 million per tranche twice monthly which yields returns of approximately 3% per trade. It is through these regular returns that we are able to offer the distribution and level of returns to investors of between 1.5%-2% per month from those trades depending on which investment terms they choose.

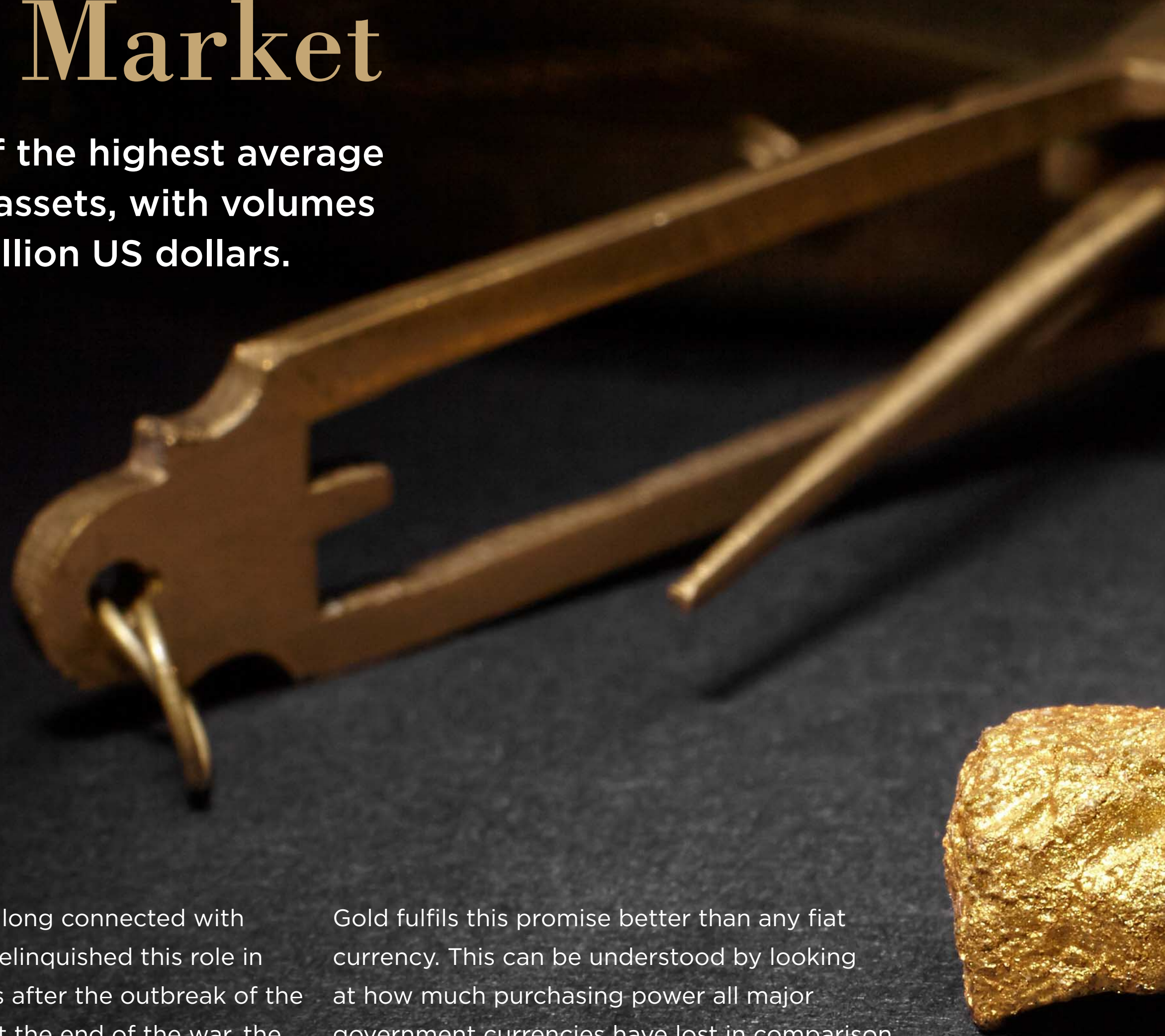


The graph represents the amount of gold purchased by country in 2023. So far in 2023, gold has seen a high price of $2048.45 per ounce, and a low of $1810.95 per ounce at the time of writing.

- CHINA
- RUSSIAN FEDERATION
- AUSTRALIA
- CANADA

Gold Market

Gold is one of the highest average daily trading assets, with volumes at circa 135 billion US dollars.



The history of gold is long connected with money, though gold relinquished this role in developed economies after the outbreak of the Second World War. At the end of the war, the Bretton Woods monetary system, a regime of fixed exchange rates, was created. This system broke down in 1971 when the US unilaterally ended its gold standard, which set the convertibility of gold and the dollar to US$35 per ounce.

References to the Gold Standard often refer to two key periods in history: that of the Classical Gold Standard and that of the post Bretton Woods gold-pegged exchange rate system. Therefore, gold is not used as a currency today, instead its role as money makes it arguably superior to any currency. In fact, gold has been money longer than any currency in history.

One of the most important promises of money is that it serves as a long-term store of value. Gold fulfils this promise better than any fiat currency. This can be understood by looking at how much purchasing power all major government currencies have lost in comparison to gold. Its liquidity is often sourced during periods of stress in the markets, similar to current conditions that we face today.

Gold has been revered as a symbol of wealth and prosperity for millennia. It has been a stable way to pass on and preserve the value of wealth from one generation to the next. A central bank or nation often holds gold reserves to store value as a guarantee to redeem promises to pay depositors or to secure a currency. For example, the United States has the largest gold reserves of any country, amounting to over eight thousand metric tons. Gold offers buyers' protection on their finances, especially in today's unstable global economy.

Building Generational Wealth

In a recent report by Forbes relating to the potential of gold in 2023, many analysts predict that gold is going to experience a sharp rise in value.

“Gold prices could surge to $4,000 per ounce in 2023 as interest rate hikes and recession fears keep markets volatile.”

Juerg Kiener, Managing Director and Chief Investment Officer of Swiss Asia Capital.

Why Invest in Gold?

In order to know if gold is a good investment, it is important to understand why people buy gold. In times of economic uncertainty and instability, buying gold makes more sense than other assets. With confidence in the banking system and worldwide economy at an all-time low, gold bullion could be the ultimate insurance and should act as an essential part of everybody's investment portfolio. With the famous yellow metal in greater demand than ever, there are many reasons why people should buy gold. Owning gold could be the ultimate way to preserve your wealth, and possibly make a healthy return in these uncertain times. It's an age-old question which people have been asking for centuries – where is my money really safe? And more and more people are now choosing the oldest answer: **GOLD.**

Monthly Investment Term

This is a 12-month investment with the option of monthly interest paid at 1.5% per month which is 18% per annum with all capital repaid on maturity.

PHYSICAL GOLD TRADING LOAN NOTE

12-MONTH - Monthly Income Investment Examples

Investment Amount	Investment Return	Monthly Interest	Annual Interest
£20,000	18%	£300	£3,600
£50,000	18%	£750	£9,000
£100,000	18%	£1,500	£18,000
£250,000	18%	£3,750	£45,000
£500,000	18%	£7,500	£90,000
£1,000,000	18%	£15,000	£180,000

Growth Investment Term

This is a 12-month investment with the option of deferred interest paid at 24% for the term with capital and interest paid at maturity.

12-MONTH - Growth Investment Examples

Investment Amount	Investment Return	Annual Payment	Annual Interest
£20,000	24%	£4,800	£4,800
£50,000	24%	£12,000	£12,000
£100,000	24%	£24,000	£24,000
£250,000	24%	£60,000	£60,000
£500,000	24%	£120,000	£120,000
£1,000,000	24%	£240,000	£240,000

Business Model & Operations

Black Castle Capital Partners' trading partners have facilitated a B2B wholesale gold trade supply framework to deliver gold to refineries located in The UAE. The refinery receives our trading partners 22 carat gold bars (purchased with our client's capital) for smelting and refining to a purity of no less than 99.995%.

Black Castle Capital Partners has partnered with a licensed gold buyer in Africa, an area rich in natural resources and home to some of the world's largest gold mines. The licenced gold trader is fully licensed and possesses the relevant and approved gold buying licence issued by the government body of the local jurisdiction where the gold is sourced. This has opened new direct routes to supply gold at a discount when compared to the LBMA (London Bullion Market Association) Spot Price.

Black Castle Capital Partners' model means that the Company can trade at both ends of the supply chain, with several exit points to execute the sale.

1. All investors must go through the onboarding process with Black Castle Capital Partners and complete the relevant application form and send identification copies in accordance with the Company's AML processes.
2. Black Castle Capital Partners issues Loan Notes to the Investor after confirming the funds have been received. Investors' capital is securely held with the licenced trading partner and is only released to the seller after the first assay report has been issued.
3. The licenced gold buyer initiates the process with the contracted large-scale miners (gold supplier) and strategically plans to ensure that precise orders are made accurately.
4. The gold is ethically sourced, and miners complete the extraction process using advanced machinery producing gold bars with 22 carat quality, which is 89% - 91% pure gold.
5. Gold bars are sent to a licenced & approved refinery for a purity assessment. A related assay report is produced. A fair price is agreed with the miners at a discount based on the quantities involved.
6. Packaging process takes place to securely contain the gold bars. The air waybill is received, and Emirates deliver the cargo to Dubai.
7. A representative from the licenced refinery in Dubai collects the cargo and handles the carriage and clearance. The gold bars are refined to 24 carat bullion, which is 99.995% pure gold.
8. The gold bullion is purchased by the refinery at the LBMA spot price, and the sale proceeds are sent to the licenced entity. Thus, this is an asset-backed transaction. This method of transacting within the gold market attempts to remove the possibility of fraud in relation to the payment and delivery, further adding to the security.
9. Once the transaction is concluded, the profits are distributed back to Black Castle Capital Partners on a monthly basis.
10. We have also tasked our Lawyers, Spencer West LLP to complete a full due diligence exercise on our trading partners. Their confirmations and findings can be found in a verification letter which is available upon request.

Our Timeline Process

Our trading partner locates active supply chains and locks in a contract for a minimum term of 12 months via an FSPA (Forward Sales & Purchase Agreement).

Once the gold is mined and extracted, it is assayed by the PMMC appointed refinery, who are the authorised governing body in West Africa. The commodity is then securely transported to the local airport where the 22 carat gold bars are securely packaged and sealed by Emirates Sky Cargo. An Air Waybill is received, and our product is transported to the global partner's LBMA (London Bullion Market Association) approved & licenced refinery in the UAE. This transaction is completed via a legally binding contract with the carrier. As an added security layer to protect investor capital, funds are ringfenced and held securely at the licenced entity's separate bank account. Funds are only released to the mine once the gold has been refined, certified and assayed, and finally, after Emirates have issued the Air Waybill.

Upon delivery at Dubai airport, a representative from the LBMA approved and licenced refinery collects the cargo and handles the carriage, customs and clearance. The cargo is sent for further refining and smelting, and for the final assay, which verifies the quantity and purity levels. A related assay report is produced.

As above, the gold undergoes a secondary refining process before it is re-assayed. The purpose of this is to remove any remaining impurities. It is then certified at the preferred partner's approved & licenced refinery to confirm the gold is of bullion standard (99.995% pure gold and 24 carat). Upon completion of LBMA hallmarking, the refinery purchases the end product at the LBMA spot price per tranche. All certification, assaying and refining of gold is met by strict guidelines of the LBMA, and the sales proceeds are sent to the licenced entity only once this process has been completed.

The gold bullion is sold to the end buyer for an immediate profit and we aim to complete 1-2 tranches per month through our trading partner, thus maximising profits over a 30-day timeframe.

The main purpose of raising finance through the Loan Note is to expand the gold trading activity and maximise the economies of scale by utilising industry connections at the top of the supply chain. The new funding also helps enhance the position in the gold market and to progress the gold project opportunity.

Use of Proceeds

Proceeds raised from the Issued Loan Notes are used to fund the costs associated with the acquisition of gold as set out above through our trading partner and in line with the seller mandate.

Investment Highlights

TOTAL FUND RAISE	£5,000,000 made up of £1,000 notes
MINIMUM INVESTMENT	£20,000
TYPE OF INVESTORS	High Net Worth, Sophisticated and Professional Investors
SECURITY	Regulated UK Security Trustee with a debenture in place
WITHHOLDING TAX	No tax deducted
CURRENCY ACCEPTED	USD | EUR | USD
RETURNS PAID	18% paid monthly at 1.5%, or deferred interest at 24%
INVESTMENT TERM	12 months

If you're looking to invest with us at Black Castle Capital Partners, please contact us via telephone or email and one of our team can assist you further.

BLACK CASTLE
CAPITAL PARTNERS

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